

Posey County Special Olympics Presents

“Planning For Your Dependent with Special Needs” ABLE Act, Waiver Update, Special Needs Trusts and Guardianship

Where: MVHS, 700 Harriett Street, Mt. Vernon, Indiana

Meeting Location: Cafeteria (Enter thru door #1)

When: Thursday, January 28, 2016

Time: 6:00-7:30 p.m.

Light refreshments will be provided
Please RSVP to: maierjd@mvschool.org



**Your Dependent with
Special Needs**
**Making Their Future
More Secure**

MetLife Center for Special Needs PlanningSM

Speaker: Gordon Homes, CFP[®]

A Certified Financial Planner[™] practitioner, Gordon focuses on Financial and Estate Planning for families who have children or dependents with Special Needs. He brings a unique perspective through his experience both as an advisor and parent. He assists families with a myriad of issues including understanding and accessing public benefits, preserving benefit eligibility through Special Needs Trusts, and Guardianship concerns.

A frequent speaker at parent support group meetings and state conferences, he is nationally recognized in the area of Special Needs planning, contributing to articles in The Washington Post, The New York Times, and Kiplinger's Personal Finance. He serves on the MetLife Center for Special Needs Planning National Advisory Council and is active in numerous organizations that serve the Special Needs Community.